



# Home Visit Checklist

24 May 2023 / Dr Santos / Patient 02633

**Complete**

Score	<b>0%</b>	Flagged items	<b>0</b>	Actions	<b>0</b>
-------	-----------	---------------	----------	---------	----------

**Reference #**

Patient 02633

**Location**

Gilbert Ave, Menlo Park, CA  
94025, USA  
(37.459773, -122.1587999)

**Conducted by**

Dr Santos

**Conducted on**

24.05.2023 08:33 PST

## Home Visit

### Impairments/immobility

**Any indication of cognitive impairment?**

Yes

Sometimes forgets children's names

**Advanced activities of daily living (select all that apply)**

Reading

Music

Socialization

Other

**Specify other**

Swimming

**Activities of daily living (select all that apply)**

Toileting

Bathing

Feeding

Dressing

**Any issues with balance and gait (select all that apply)**

Gait - Left: arm swing, stance, leg swing, step

Left leg swing

**Sensory impairments (select all that apply)**

Vision

Early onset of cataracts on left eye

**Falls?**

No

### Nutrition

**Eating habits**

Vegetarian

Variety and quality of food

**Pantry**

Fresh fruits and vegetables

**Refrigerator**

Fruit juices

**Freezer**

Tofu

Nutritional status

**Obesity**

Not obese

**Malnutrition**

No signs of malnutrition

**Other**

N/A

**Fluid intake**

Regular intake of fruit juices and water

**Alcohol presence/use**

Red wine daily

**Swallowing difficulty**

None

**Oral health**

Good

**Home Environment**

**Neighborhood**

Quiet neighborhood

**Exterior of home**

Well-kept and spacious

**Interior of home (select all that apply)**

Good housekeeping

**Other people**

**Is there a caregiver?**

Yes

**Who?**

Youngest son

**Tasks of the caregiver**

Cooking food

---

**Hours of caregiving per day**

2

---

**Stress?**

Manageable stress

---

**Coping?**

Yes

---

**Abuse?**

None

---

**Need for respite?**

No need

---

**Physically or emotionally capable?**

Very capable

---

**Social supports?**

Yes

---

**Advanced directives?**

Yes

---

**Power of attorney?**

Yes

---

**Who?**

The same youngest son

---

**Financial resources**

Retirement

---

**Patient attitude**

Very well-mannered

---

**Medications**

---

**Prescription drugs**

Blood pressure medications

---

**Nonprescription drugs**

N/A

---

## Dietary supplements

Fish oil

## Medications organized

Daily

## Medication compliance

Strictly followed

## Medication discrepancy

None observed

## Multiple prescribers

No

## Allergies to medications

None

## Written instructions

Patient is to continue with strict compliance with the medication.

## Examination

**Weight**

195 lbs

**Weight loss?**

No

**Height**

6"

**Blood pressure**

130/90

**Glucose**

150 my/do

**Urinalysis**

N/A

**Other**

N/A

**Mini-Mental State Examination**

Normal

**Depression screening**

Normal

**General physical condition**

Good condition aside from the left gait

**Focused examination**

Normal

## Safety

Access to emergency services	Yes
Alternative power source if needed	Yes
Adaptations to home needed	No
Telephone availability	Yes
Bathroom	Yes
Kitchen	Yes
Carpets	No
Lighting	Yes
Electrical cords	Yes
Stairs	Yes
Tables, chairs, and other furniture	Yes
Hot water heater	Yes
Fire and smoke detectors	Yes
Fire extinguishers	No
Emergency plans	No
Evacuation route	Yes
Gas or electric range	Yes
Heating/air-conditioning	Yes
Water source	Yes

## Spiritual health

### Spiritual includes cultural and ethnic influences

Roman Catholic and attends Sunday mass

## Services

**e.g., fire, police, emergency medical services, home health, social services, meals on wheels, hospice, transportation, legal, equipment, health benefit advisor**

Easy access to a nearby hospital

---

## **Completion**

---

### **Comments/Recommendations**

Overall health is good except for the onset of cataracts and the usual issue with gait. I have scheduled further testing for the left eye and the patient agreed to come next Saturday for further tests.

---

### **Conducted by: Name & Signature**



Dr Santos  
24.05.2023 08:46 PST

---